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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

CATHERINE GELLIS, individually and on behalf of all others similarly situated,

Plaintiff,

v.

VERIZON COMMUNICATIONS, INC., a
Delaware corporation; VERIZON WIRELESS, an
unincorporated association; CELLCO
PARTNERSHIP, an unincorporated association;
and DOES 1-100, inclusive,

Defendants.

Case No. C 07-03679 JSW

**STIPULATED PROTECTIVE
ORDER**

1. PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation would be warranted. Accordingly, the parties hereby

1 stipulate to and petition the court to enter the following Stipulated Protective Order. The parties
2 acknowledge that this Order does not confer blanket protections on all disclosures or responses to
3 discovery and that the protection it affords extends only to the limited information or items that are
4 entitled under the applicable legal principles to treatment as confidential. The parties further
5 acknowledge, as set forth in Section 10, below, that this Stipulated Protective Order creates no entitlement
6 to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be
7 followed and reflects the standards that will be applied when a party seeks permission from the court to
8 file material under seal.

9 **2. DEFINITIONS**

10 2.1 Party: any party to this action, including all of its officers, directors, employees,
11 consultants, retained experts, and outside counsel (and their support staff).

12 2.2 Disclosure or Discovery Material: all items or information, regardless of the
13 medium or manner generated, stored, or maintained (including, among other things, testimony,
14 transcripts, or tangible things) that are produced or generated in disclosures or responses to discovery in
15 this matter.

16 2.3 "Confidential" Information or Items: information (regardless of how generated,
17 stored or maintained) or tangible things that qualify for protection under standards developed under
18 F.R.Civ.P. 26(c).

19 2.4 "Highly Confidential – Attorneys' Eyes Only" Information or Items: extremely
20 sensitive "Confidential Information or Items" whose disclosure to another Party or nonparty would create
21 a substantial risk of serious injury that could not be avoided by less restrictive means.

22 2.5 Receiving Party: a Party that receives Disclosure or Discovery Material from a
23 Producing Party.

24 2.6 Producing Party: a Party or non-party that produces Disclosure or Discovery
25 Material in this action.

26 2.7. Designating Party: a Party or non-party that designates information or items that
27 it produces in disclosures or in responses to discovery as "Confidential" or "Highly Confidential —
28 Attorneys' Eyes Only."

1 2.8 Protected Material: any Disclosure or Discovery Material that is designated as
2 "Confidential" or as "Highly Confidential – Attorneys' Eyes Only."

3 2.9. Outside Counsel: attorneys who are not employees of a Party but who are
4 retained to represent or advise a Party in this action.

5 2.10 House Counsel: attorneys who are employees of a Party.

6 2.11 Counsel (without qualifier): Outside Counsel and House Counsel (as well as their
7 support staffs).

8 2.12 Expert: a person with specialized knowledge or experience in a matter pertinent
9 to the litigation who has been retained by a Party or its counsel to serve as an expert witness or as a
10 consultant in this action and who is not a past or a current employee of a Party or of a competitor of a
11 Party's and who, at the time of retention, is not anticipated to become an employee of a Party or a
12 competitor of a Party's. This definition includes a professional jury or trial consultant retained in
13 connection with this litigation.

14 2.13 Professional Vendors: persons or entities that provide litigation support services
15 (e.g., photocopying; videotaping; translating; preparing exhibits or demonstrations; organizing, storing,
16 retrieving data in any form or medium; etc.) and their employees and subcontractors.

17 18 3. SCOPE

19 The protections conferred by this Stipulation and Order cover not only Protected Material (as
20 defined above), but also any information copied or extracted therefrom, as well as all copies, excerpts,
21 summaries, or compilations thereof, plus testimony, conversations, or presentations by parties or counsel
22 to or in court or in other settings that might reveal Protected Material.

23 24 4. DURATION

25 Even after the termination of this litigation, the confidentiality obligations imposed by this Order
26 shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise
27 directs.
28

1 5. DESIGNATING PROTECTED MATERIAL

2 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each Party or
 3 non-party that designates information or items for protection under this Order must take care to limit any
 4 such designation to specific material that qualifies under the appropriate standards. A Designating Party
 5 must take care to designate for protection only those parts of material, documents, items, or oral or written
 6 communications that qualify – so that other portions of the material, documents, items, or
 7 communications for which protection is not warranted are not swept unjustifiably within the ambit of this
 8 Order.

9 Mass, indiscriminate, or routinized designations are prohibited. Designations that are
 10 shown to be clearly unjustified, or that have been made for an improper purpose (e.g., to unnecessarily
 11 encumber or retard the case development process, or to impose unnecessary expenses and burdens on
 12 other parties), expose the Designating Party to sanctions.

13 If it comes to a Party's or a non-party's attention that information or items that it
 14 designated for protection do not qualify for protection at all, or do not qualify for the level of protection
 15 initially asserted, that Party or non-party must promptly notify all other parties that it is withdrawing the
 16 mistaken designation.

17 5.2 Manner and Timing of Designations. Except as otherwise provided in this Order (see,
 18 e.g., second paragraph of section 5.2(a), below), or as otherwise stipulated or ordered, material that
 19 qualifies for protection under this Order must be clearly so designated before the material is disclosed or
 20 produced.

21 Designation in conformity with this Order requires:

22 (a) for information in documentary form (apart from transcripts of depositions or
 23 other pretrial or trial proceedings), that the Producing Party affix the legend "CONFIDENTIAL" or
 24 "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" at the top of each page that contains
 25 protected material. If only a portion or portions of the material on a page qualifies for protection, the
 26 Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate markings
 27 in the margins) and must specify, for each portion, the level of protection being asserted (either
 28 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY").

1 A Party or non-party that makes original documents or materials available for
2 inspection need not designate them for protection until after the inspecting Party has indicated which
3 material it would like copied and produced. During the inspection and before the designation, all of the
4 material made available for inspection shall be deemed "HIGHLY CONFIDENTIAL – ATTORNEYS'
5 EYES ONLY." After the inspecting Party has identified the documents it wants copied and produced, the
6 Producing Party must determine which documents, or portions thereof, qualify for protection under this
7 Order, then, before producing the specified documents, the Producing Party must affix the appropriate
8 legend ("CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY") at the top
9 of each page that contains Protected Material. If only a portion or portions of the material on a page
10 qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (e.g., by
11 making appropriate markings in the margins) and must specify, for each portion, the level of protection
12 being asserted (either "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES
13 ONLY").

14 (b) for testimony given in deposition or in other pretrial or trial proceedings, that
15 the Party or non-party offering or sponsoring the testimony identify on the record, before the close of the
16 deposition, hearing, or other proceeding, all protected testimony, and further specify any portions of the
17 testimony that qualify as "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY." When it is
18 impractical to identify separately each portion of testimony that is entitled to protection, and when it
19 appears that substantial portions of the testimony may qualify for protection, the Party or non-party that
20 sponsors, offers, or gives the testimony may invoke on the record (before the deposition or proceeding is
21 concluded) a right to have up to 20 days to identify the specific portions of the testimony as to which
22 protection is sought and to specify the level of protection being asserted ("CONFIDENTIAL" or
23 "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"). Only those portions of the testimony
24 that are appropriately designated for protection within the 20 days shall be covered by the provisions of
25 this Stipulated Protective Order.

26 Transcript pages containing Protected Material must be separately bound by the
27 court reporter, who must affix to the top of each such page the legend "CONFIDENTIAL" or "HIGHLY
28

1 CONFIDENTIAL – ATTORNEYS’ EYES ONLY,” as instructed by the Party or nonparty offering or
 2 sponsoring the witness or presenting the testimony.

3 (c) for information produced in some form other than documentary, and for any
 4 other tangible items, that the Producing Party affix in a prominent place on the exterior of the container or
 5 containers in which the information or item is stored the legend “CONFIDENTIAL” or “HIGHLY
 6 CONFIDENTIAL – ATTORNEYS’ EYES ONLY.” If only portions of the information or item warrant
 7 protection, the Producing Party, to the extent practicable, shall identify the protected portions, specifying
 8 whether they qualify as “Confidential” or as “Highly Confidential – Attorneys’ Eyes Only.”

9 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to
 10 designate qualified information or items as “Confidential” or “Highly Confidential – Attorneys’ Eyes
 11 Only” does not, standing alone, waive the Designating Party’s right to secure protection under this Order
 12 for such material. If material is appropriately designated as “Confidential” or “Highly Confidential –
 13 Attorneys’ Eyes Only” after the material was initially produced, the Receiving Party, on timely
 14 notification of the designation, must make reasonable efforts to assure that the material is treated in
 15 accordance with the provisions of this Order.

16 17 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

18 6.1 Timing of Challenges. Unless a prompt challenge to a Designating Party’s
 19 confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary economic
 20 burdens, or a later significant disruption or delay of the litigation, a Party does not waive its right to
 21 challenge a confidentiality designation by electing not to mount a challenge promptly after the original
 22 designation is disclosed.

23 6.2 Meet and Confer. A Party that elects to initiate a challenge to a Designating Party’s
 24 confidentiality designation must do so in good faith and must begin the process by conferring directly (in
 25 voice to voice dialogue; other forms of communication are not sufficient) with counsel for the
 26 Designating Party. In conferring, the challenging Party must explain the basis for its belief that the
 27 confidentiality designation was not proper and must give the Designating Party an opportunity to review
 28 the designated material, to reconsider the circumstances, and, if no change in designation is offered, to

1 explain the basis for the chosen designation. A challenging Party may proceed to the next stage of the
2 challenge process only if it has engaged in this meet and confer process first.

3 6.3 Judicial Intervention. A Party that elects to press a challenge to a confidentiality
4 designation after considering the justification offered by the Designating Party may file and serve a motion
5 under Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) that identifies the
6 challenged material and sets forth in detail the basis for the challenge. Each such motion must be
7 accompanied by a competent declaration that affirms that the movant has complied with the meet and
8 confer requirements imposed in the preceding paragraph and that sets forth with specificity the justification
9 for the confidentiality designation that was given by the Designating Party in the meet and confer dialogue.
10 The burden of persuasion in any such challenge proceeding shall be on the Designating Party. Until the
11 court rules on the challenge, all parties shall continue to afford the material in question the level of
12 protection to which it is entitled under the Producing Party's designation.

13 14 7. ACCESS TO AND USE OF PROTECTED MATERIAL

15 7.1 Basic Principles. A Receiving Party may use Protected Material that is disclosed or
16 produced by another Party or by a non-party in connection with this case only for prosecuting, defending,
17 or attempting to settle this litigation. Such Protected Material may be disclosed only to the categories of
18 persons and under the conditions described in this Order. When the litigation has been terminated, a
19 Receiving Party must comply with the provisions of section 11, below (FINAL DISPOSITION).

20 Protected Material must be stored and maintained by a Receiving Party at a location and
21 in a secure manner that ensures that access is limited to the persons authorized under this Order.

22 7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered by
23 the court or permitted in writing by the Designating Party, a Receiving Party may disclose any information
24 or item designated CONFIDENTIAL only to:

25 (a) the Receiving Party's Outside Counsel of record in this action, as well as
26 employees of said Counsel to whom it is reasonably necessary to disclose the information for this
27 litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached hereto
28 as Exhibit A;

(b) the officers, directors, and employees (including House Counsel) of the Receiving Party to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);

(c) experts (as defined in this Order) of the Receiving Party to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);

(d) the Court and its personnel;

(e) court reporters, their staffs, and professional vendors to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A);

(f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary and who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A). Pages of transcribed deposition testimony or exhibits to depositions that reveal Protected Material must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order.

(g) the author of the document or the original source of the information.

7.3 Disclosure of "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"

Information or Items. Unless otherwise ordered by the court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" only to:

(a) the Receiving Party's Outside Counsel of record in this action, as well as employees of said Counsel to whom it is reasonably necessary to disclose the information for this litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached hereto as Exhibit A;

(b) Experts (as defined in this Order) (1) to whom disclosure is reasonably necessary for this litigation, (2) who have signed the "Agreement to Be Bound by Protective Order" (Exhibit A), and (3) as to whom the procedures set forth in paragraph 7.4, below, have been followed;

(c) the Court and its personnel;

1 (d) court reporters, their staffs, and professional vendors to whom disclosure is
2 reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by Protective
3 Order" (Exhibit A); and

4 (e) the author of the document or the original source of the information.

5 7.4 Procedures for Approving Disclosure of "HIGHLY CONFIDENTIAL –
6 ATTORNEYS' EYES ONLY" Information or Items to "Experts"

7 (a) Unless otherwise ordered by the court or agreed in writing by the Designating
8 Party, a Party that seeks to disclose to an "Expert" (as defined in this Order) any information or item that
9 has been designated "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" first must make a
10 written request to the Designating Party that (1) identifies the specific HIGHLY CONFIDENTIAL
11 information that the Receiving Party seeks permission to disclose to the Expert, (2) sets forth the full
12 name of the Expert and the city and state of his or her primary residence, (3) attaches a copy of the
13 Expert's current resume, (4) identifies the Expert's current employer(s), (5) identifies each person or
14 entity from whom the Expert has received compensation for work in his or her areas of expertise or to
15 whom the expert has provided professional services at any time during the preceding five years, and (6)
16 identifies (by name and number of the case, filing date, and location of court) any litigation in connection
17 with which the Expert has provided any professional services during the preceding five years.

18 (b) A Party that makes a request and provides the information specified in the
19 preceding paragraph may disclose the subject Protected Material to the identified Expert unless, within
20 seven court days of delivering the request, the Party receives a written objection from the Designating
21 Party. Any such objection must set forth in detail the grounds on which it is based.

22 (c) A Party that receives a timely written objection must meet and confer with the
23 Designating Party (through direct voice to voice dialogue) to try to resolve the matter by
24 agreement. If no agreement is reached, the Party seeking to make the disclosure to the Expert may file a
25 motion as provided in Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable)
26 seeking permission from the court to do so. Any such motion must describe the circumstances with
27 specificity, set forth in detail the reasons for which the disclosure to the Expert is reasonably necessary,
28 assess the risk of harm that the disclosure would entail and suggest any additional means that might be

1 used to reduce that risk. In addition, any such motion must be accompanied by a competent declaration in
2 which the movant describes the parties' efforts to resolve the matter by agreement (i.e., the extent and the
3 content of the meet and confer discussions) and sets forth the reasons advanced by the Designating Party
4 for its refusal to approve the disclosure.

5 In any such proceeding the Party opposing disclosure to the Expert shall bear the
6 burden of proving that the risk of harm that the disclosure would entail (under the safeguards proposed)
7 outweighs the Receiving Party's need to disclose the Protected Material to its Expert.

8
9 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER
10 LITIGATION.

11 If a Receiving Party is served with a subpoena or an order issued in other litigation that
12 would compel disclosure of any information or items designated in this action as "CONFIDENTIAL" or
13 "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY," the Receiving Party must so notify the
14 Designating Party, in writing (by fax, if possible) immediately and in no event more than three court days
15 after receiving the subpoena or order. Such notification must include a copy of the subpoena or court
16 order.

17 The Receiving Party also must immediately inform in writing the Party who caused the
18 subpoena or order to issue in the other litigation that some or all the material covered by the subpoena or
19 order is the subject of this Protective Order. In addition, the Receiving Party must deliver a copy of this
20 Stipulated Protective Order promptly to the Party in the other action that caused the subpoena or order to
21 issue.

22 The purpose of imposing these duties is to alert the interested parties to the existence of
23 this Protective Order and to afford the Designating Party in this case an opportunity to try to protect its
24 confidentiality interests in the court from which the subpoena or order issued. The Designating Party
25 shall bear the burdens and the expenses of seeking protection in that court of its confidential material –
26 and nothing in these provisions should be construed as authorizing or encouraging a Receiving Party in
27 this action to disobey a lawful directive from another court.

28

1 9. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

2 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material
3 to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving
4 Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b)
5 use its best efforts to retrieve all copies of the Protected Material, (c) inform the person or persons to
6 whom unauthorized disclosures were made of all the terms of this Order, and (d) request such person or
7 persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit
8 A.

9
10 10. FILING PROTECTED MATERIAL. Without written permission from the Designating Party
11 or a court order secured after appropriate notice to all interested persons, a Party may not file in the public
12 record in this action any Protected Material. A Party that seeks to file under seal any Protected Material
13 must comply with Civil Local Rule 79-5.

14
15 11. FINAL DISPOSITION. Unless otherwise ordered or agreed in writing by the Producing
16 Party, within sixty days after the final termination of this action, each Receiving Party must return all
17 Protected Material to the Producing Party. As used in this subdivision, "all Protected Material" includes
18 all copies, abstracts, compilations, summaries or any other form of reproducing or capturing any of the
19 Protected Material. With permission in writing from the Designating Party, the Receiving Party may
20 destroy some or all of the Protected Material instead of returning it. Whether the Protected Material is
21 returned or destroyed, the Receiving Party must submit a written certification to the Producing Party (and,
22 if not the same person or entity, to the Designating Party) by the sixty day deadline that identifies (by
23 category, where appropriate) all the Protected Material that was returned or destroyed and that affirms
24 that the Receiving Party has not retained any copies, abstracts, compilations, summaries or other forms of
25 reproducing or capturing any of the Protected Material. Notwithstanding this provision, Counsel are
26 entitled to retain an archival copy of all pleadings, motion papers, transcripts, legal memoranda,
27 correspondence or attorney work product, even if such materials contain Protected Material. Any such
28

1 archival copies that contain or constitute Protected Material remain subject to this Protective Order as set
2 forth in Section 4 (DURATION), above.

3
4 12. MISCELLANEOUS

5 12.1 Right to Further Relief. Nothing in this Order abridges the right of any person to
6 seek its modification by the Court in the future.

7 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective Order
8 no Party waives any right it otherwise would have to object to disclosing or producing any information or
9 item on any ground not addressed in this Stipulated Protective Order. Similarly, no Party waives any
10 right to object on any ground to use in evidence of any of the material covered by this Protective Order.

11 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD. DATED:

12 Dated: November 27, 2007

CHAVEZ & GERTLER LLP
BRAYTON PURCELL LLP

14 By: 

Peter B. Fredman
Charlotte E. Scott
Attorneys for Plaintiff

16
17 Dated: November __, 2007

MUNGER TOLLES & OLSON LLP

19 By: _____

Hojoon Hwang
Attorneys for Defendants

21 PURSUANT TO STIPULATION, IT IS SO ORDERED.

22
23 DATED: _____

United States District/Magistrate Judge

1 archival copies that contain or constitute Protected Material remain subject to this Protective Order as set
2 forth in Section 4 (DURATION), above.

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10 right to object on any ground to use in evidence of any of the material covered by this Protective Order.

11 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD. DATED:

12 Dated: November __, 2007

CHAVEZ & GERTLER LLP
BRAYTON PURCELL LLP

14 By: _____

15 Peter B. Fredman
16 Charlotte E. Scott
Attorneys for Plaintiff

17 Dated: November 19, 2007

MUNGER TOLLES & OLSON LLP

19 By:  _____

20 Hojoon Hwang
Attorneys for Defendants

21 PURSUANT TO STIPULATION, IT IS SO ORDERED.

22 DATED: _____

23 _____
United States District/Magistrate Judge

EXHIBIT AACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____ [print or type full name], of
 _____ [print or type full address], declare under penalty of
 perjury that I have read in its entirety and understand the Stipulated Protective Order that was issued by
 the United States District Court for the Northern District of California on _____ [date] in the case
 of *Gellis v. Verizon, et al.*, C 07-03679 JSW. I agree to comply with and to be bound by all the terms of
 this Stipulated Protective Order and I understand and acknowledge that failure to so comply could expose
 me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in
 any manner any information or item that is subject to this Stipulated Protective Order to any person or
 entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the Northern
 District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even if
 such enforcement proceedings occur after termination of this action.

I hereby appoint _____ [print or type full name] of
 _____ [print or type full address and telephone number] as my
 California agent for service of process in connection with this action or any proceedings related to
 enforcement of this Stipulated Protective Order.

Date: _____

City and State where sworn and signed: _____

Printed name: _____
 [printed name]

Signature: _____
 [signature]